

A GLOBAL LEADER IN LOW-CARBON ALUMINIUM PRODUCTION AND HYDROPOWER

En+ Group - unique business among other industrial companies:



A leading producer of aluminum and independent hydropower



Vertically integrated "green" business model



A unique base of assets and effective corporate governance ensure cost-efficiency

Management



Vladimir Kiriukhin

Chief Executive Officer

Since November 2018. Previously held a position of First Deputy CEO of JSC EuroSibEnergO (a 100% subsidiary of En+ Group PLC)



Mikhail Khardikov

Chief Financial Officer

Since May 2018. Previously held a position of Chief Financial Officer of JSC EuroSibEnergO

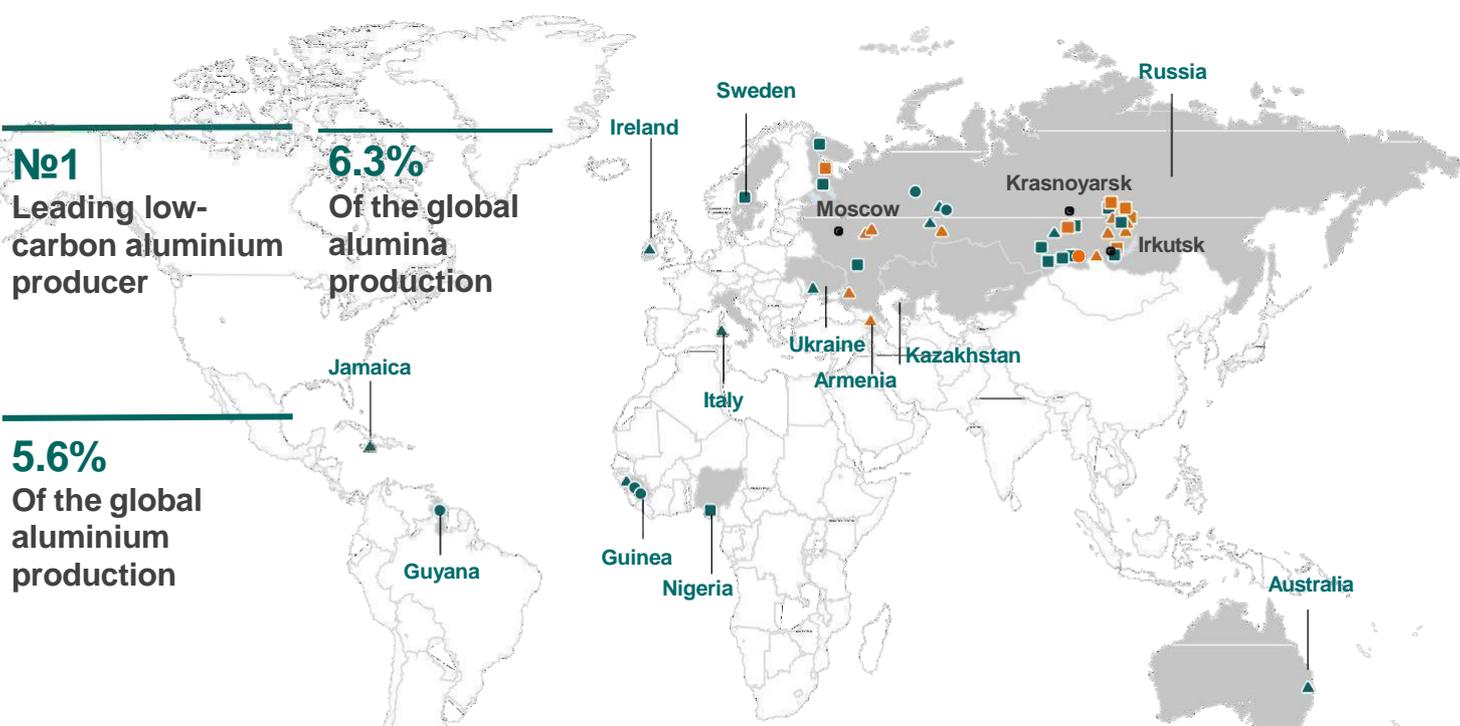


Vyacheslav Solomin

Chief Operating Officer

Since October 2017. Previously held a position of Chief Executive Officer of JSC EuroSibEnergO

A worldwide presence



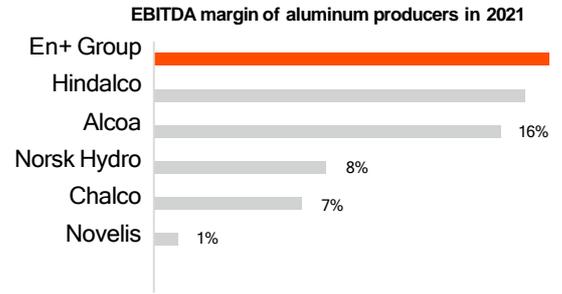
Metals Segment		
Aluminium	Alumina	Bauxites and nephelines
11 aluminium smelters	10 alumina refineries	7 bauxite mines
Total aluminium capacity 4,2 mpta	Total alumina capacity 10.7 mpta	Total bauxite capacity 20.6 mpta
Operational performance in 2021 3.8 kt	Operational performance in 2021 8.3 kt	Operational performance in 2021 15.0 kt

Power Segment		
Hydropower generation	Combined heat and power plants	Solar power plant
5 HPP's	16 CHP's	1 SPP's
Installed capacity 15.1 GW	Installed capacity 4.3 GW	Installed capacity 5.2 MW
HPP's production in 2021 77.7 TWh	CHP's production in 2021 12.7 TWh	SPP's production in 2021 6.1 GWh

En+ Group FY 2021 Financial results

USD million	FY21	FY20	chg,%
Revenue	14 126	10 356	(36,4%)
Adjusted EBITDA	3 992	1 861	(114,5%)
Adjusted EBITDA margin	28.3%	18%	(10,3 pp)
Net profit	3 524	1 016	(247,8%)
Net profit margin	25.0%	9,8%	(15.2 pp)

Despite the challenges presented by COVID-19 pandemic, the Group delivered stable operational and financial results. Free cash flow was USD 1 705 million.



Vertically integrated green business model

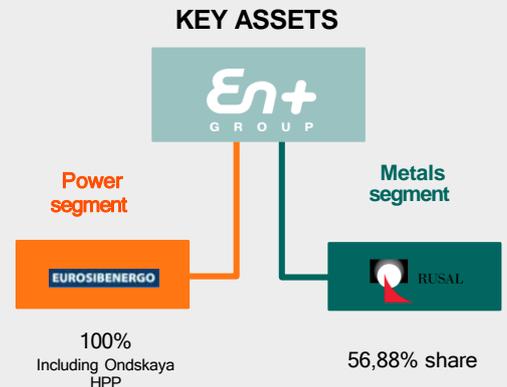
Symbiotic combination of assets

The composition of En+ Group's assets and operations, both in terms of the industries and geographies, enables it to achieve strategic synergies. This allows the Group to optimise capacity utilization and maximise efficiency at smelters, refineries and generating assets.

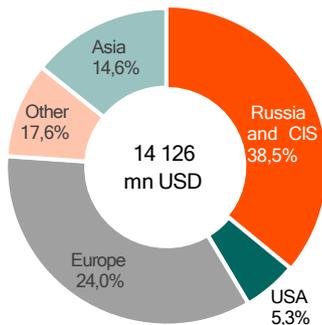
Moreover En+ Group is the only vertically integrated aluminium company able to fully meet its own hydropower and alumina needs as well as having a c. 80% self-sufficiency in bauxites and nephelines, which represent two-thirds of our costs.

Net Zero

On January 18, 2021, En+ Group announced its ambition to become net zero by 2050 and to reduce greenhouse gas emissions by at least 35% by 2030 (Scopes 1 & 2 against a 2018 baseline). On September, 2021, En+ Group published its Pathway to Net Zero Report, which comprehensively details the initiatives being undertaken across the Group to achieve its climate targets.



REVENUE BY REGION, 2021



Cost efficiency leader

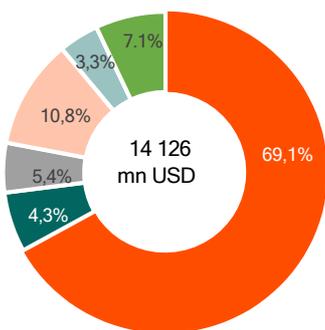
- Low aluminum production costs and high EBITDA margin due to business model
- En+ Group - one of the aluminium producers with the lowest products' cost
- In 2021, En+ Group showed strong EBITDA margin (28.3%)

Occupational Health and Safety

The Company is committed to constantly improving its health and safety system and ensuring a safe and comfortable workplace for its employees

- En+ Group constantly overhauling its existing OHS management system
- Employees are obliged to get regularly OHS courses training

REVENUE BY PRODUCT, 2021



- Primary aluminium
- Alumina and bauxites
- Semi-finished products and foil
- Electricity
- Heat
- Other

Hydropower for low-carbon aluminium production

Metals segment of En+ Group is one of the leading global low-carbon aluminium producers.

The Group produces aluminium with the lowest carbon footprint, while over 98% of the Group's aluminium production is powered by renewable hydropower, lowering costs and emissions.

En+ Group supplies high-quality metal all over the world and leads the whole industry into the low-carbon economy

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